



哈尔滨电气股份有限公司

HARBIN ELECTRIC COMPANY LIMITED

(a limited liability company incorporated in the People's Republic of China)

(Stock Code: 1133)

CONNECTED TRANSACTION  
ANNOUNCEMENT  
ENTERING INTO THE EQUITY TRANSFER AGREEMENT  
WITH HE CORPORATION

ENTERING INTO THE EQUITY TRANSFER AGREEMENT WITH HE CORPORATION

On June 6, 2024, Harbin Electric Corporation ("HEC") entered into an Equity Transfer Agreement with He Corporation ("He Corp") for the transfer of 25% of the equity of He Corp. The total consideration for the transfer is RMB19,945,729.56 (approximately US\$21,918,384.13). The Equity Transfer Agreement is subject to the approval of the relevant regulatory authorities.

IMPLICATIONS UNDER THE LISTING RULES

As a result of the Equity Transfer Agreement, He Corp will become a connected entity of HEC. The transaction is subject to the disclosure requirements under the Listing Rules of the Hong Kong Stock Exchange. The transaction is also subject to the approval of the relevant regulatory authorities.

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## INTRODUCTION

On 6<sup>th</sup> 2024, C<sup>Co</sup> (the "Company") and A<sup>Co</sup> (the "Shareholder") entered into an Equity Transfer Agreement (the "Agreement") whereby the Shareholder has transferred 25% of the equity of the Company to the Company for a total consideration of B19,945,729.56 (the "Transfer Price") (the "Shareholder" has received H \$21,918,384.13).

## PRINCIPAL CONTENTS OF THE EQUITY TRANSFER AGREEMENT

The Agreement is made between the Company and the Shareholder, dated 6<sup>th</sup> 2024.

### 1. Date

6<sup>th</sup> 2024

### 2. Parties

- (1) H C<sup>Co</sup> (the "Company");
- (2) C<sup>Co</sup> (the "Shareholder").

### 3. Subject matter

25% of the equity of the Company.

### 4. Transfer price

C<sup>Co</sup> has transferred H C<sup>Co</sup> for a total consideration of B19,945,729.56 (the "Transfer Price") (the "Shareholder" has received H \$21,918,384.13).

### 5. Method of payment

C<sup>Co</sup> has transferred H C<sup>Co</sup> for a total consideration of B19,945,729.56 (the "Transfer Price") (the "Shareholder" has received H \$21,918,384.13).

## 6. Completion of the equity transfer

C ☒% C ☐% A ☐%, H C ☐%.

C ☐% H C ☐% C ☐% C, H ☐% H C ☐%, ☒% A ☐%.

C ☐% k ☐% C ☐%.

## 7. Special Note

☒% ☒% C ☒% ☒% C ☒% k A ☒% 22 ☒% 2023 ☒% 22 ☒%.

## BASIS OF CONSIDERATION

C ☐% A ☐% C ☐%, ☐% (北京中企華資產評估有限責任公司) ☐% C ☐% (Valuation) ☐% A ☐% A ☐% ☒% B ☐% k D ☒% B79.7828 ☐%.





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## IMPLICATIONS UNDER THE LISTING RULES

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## DEFINITIONS

“**本公司**”指 **哈爾濱電氣集團有限公司**；

**B 股**指在 **中國**境內以外幣認購和交易的 **中國**公司發行的股票；

**C 股**指在 **中國**境內以人民幣認購和交易的 **中國**公司發行的股票，  
包括 **H 股**（指在 **香港**證券交易所上市，以人民幣認購和交易的 **B 股**，  
簡稱 **H 股**，**中國**證券交易所簡稱 **H 股**）；

**董事會**指 **本公司**的董事會；

**股東大會**指 **本公司**的股東大會；

**D 股**指在 **中國**境內以外幣認購和交易的 **中國**公司發行的股票；

**C 股**指在 **中國**境內以外幣認購和交易的 **中國**公司發行的股票，  
包括 **H 股**（指在 **香港**證券交易所上市，以人民幣認購和交易的 **B 股**，  
簡稱 **H 股**，**中國**證券交易所簡稱 **H 股**）；

**A 股**指在 **中國**境內以人民幣認購和交易的 **中國**公司發行的股票，  
包括 **H 股**（指在 **香港**證券交易所上市，以人民幣認購和交易的 **B 股**，  
簡稱 **H 股**，**中國**證券交易所簡稱 **H 股**）；

**H 股**指在 **中國**境內以外幣認購和交易的 **中國**公司發行的股票，  
包括 **H 股**（指在 **香港**證券交易所上市，以人民幣認購和交易的 **B 股**，  
簡稱 **H 股**，**中國**證券交易所簡稱 **H 股**）；

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簡稱 **H 股**，**中國**證券交易所簡稱 **H 股**）；

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Harbin Electric Company Limited  
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6 2024

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