



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Harbin Electric Company Limited

Date Submitted 1<sup>st</sup> November 2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                           |  |   |
|---|---------------------------|--|---|
| (1) Stock code : <u>1133</u> Description : <u>H Shares</u>                          |                           |  |   |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month   | <u>675,571,000</u>        | <u>RMB1.00</u>                             | <u>RMB 675,571,000.00</u>                             |
| Increase/(decrease)   | <u>Nil</u>                |  |   |
| Balance at close of the month   | <u>675,571,000</u>        | <u>RMB1.00</u>                             | <u>RMB 675,571,000.00</u>                             |
| (2) Stock code : <u>N/A</u> Description : <u>State Owned Equity Interest Shares</u> |                           |  |   |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month   | <u>701,235,000</u>        | <u>RMB1.00</u>                             | <u>RMB 701,235,000.00</u>                             |
| Increase/(decrease)   | <u>Nil</u>                |  |   |
| Balance at close of the month   | <u>701,235,000</u>        | <u>RMB1.00</u>                             | <u>RMB 701,235,000.00</u>                             |

## 2. Preference Shares

|                                     |       |                          |  |   |
|-------------------------------------|-------|--------------------------|--|---|
| Stock code :                        | _____ | Description :            | N/A                                    |   |
|                                     |       | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____ | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____ | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |       |                                |  |   |
|-------------------------------------|-------|--------------------------------|--|---|
| Stock code :                        | _____ | Description :                  | N/A                                    |   |
|                                     |       | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____ | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____ | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

RMB 1,376,806,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                    | No of preference shares     | No. of other classes of shares |
|---------------------------------------|------------------------|--------------------|-----------------------------|--------------------------------|
|                                       | (1)                    | (2)                |                             |                                |
| Balance at close of preceding month   | <u>675,571,000</u>     | <u>701,235,000</u> | <u>                    </u> | <u>                    </u>    |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>Nil</u>         | <u>                    </u> | <u>                    </u>    |
| Balance at close of the month         | <u>675,571,000</u>     | <u>701,235,000</u> | <u>                    </u> | <u>                    </u>    |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month   |                             |                             |                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------------------|-----------------------------|-----------------------------|-----------------------------|--|---|
|  | Granted                     | Exercised                   | Cancelled                   | Lapsed                      |  |   |
| 1. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)  | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u>  | <u>                    </u>   |
| 2. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)  | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u>  | <u>                    </u>   |
| 3. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)  | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u>  | <u>                    </u>   |
|  |                             |                             | Total A. (Ordinary shares)  | <u>N/A</u>                  |  |   |
|  |                             |                             | (Preference shares)         | <u>N/A</u>                  |  |   |
|  |                             |                             | (Other class)               | <u>N/A</u>                  |  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                             |                             |                             | <u>N/A</u>                  |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____  |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1) _____  |                                 |   |                                  |   |  |  |
| Subscription price _____  |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____  |                                 | ( / / )   |                                  |   |  |  |
| 2.<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____  |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1) _____  |                                 |   |                                  |   |  |  |
| Subscription price _____  |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____  |                                 | ( / / )   |                                  |   |  |  |
| 3.<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____  |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1) _____  |                                 |   |                                  |   |  |  |
| Subscription price _____  |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____  |                                 | ( / / )   |                                  |   |  |  |
| 4.<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____  |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1) _____  |                                 |   |                                  |   |  |  |
| Subscription price _____  |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____  |                                 | ( / / )   |                                  |   |  |  |
| Total B. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|---|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|--|--|---|
| Type of Issue                           |                                 |  |  |  |   |
| 1. Rights issue                         | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br><br>_____  |
| 2. Open offer                           | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br><br>_____  |
| 3. Placing                              | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br><br>_____  |
| 4. Bonus issue                          |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br><br>_____  |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|---|---|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | <p>Class of shares issuable _____<br/>(<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p> | _____   | _____ |
| 6.            | Repurchase of shares |                                 | <p>Class of shares repurchased (<i>Note 1</i>) _____</p> <p>Cancellation date : ( / / )<br/>(dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p>     | _____   | _____ |
| 7.            | Redemption of shares |                                 | <p>Class of shares redeemed (<i>Note 1</i>) _____</p> <p>Redemption date : ( / / )<br/>(dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p>          | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | <p>Class of shares issuable _____<br/>(<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p> | _____   | _____ |



For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>  | _____  | _____   |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____  | _____   |
|                            |   | Total E. (Ordinary shares) <u>N/A</u>                                | _____   |
|                            |   | (Preference shares) <u>N/A</u>                                       | _____   |
|                            |   | (Other class) <u>N/A</u>   | _____   |

|   |              |
|---|--------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>0</u> |
|   | (2) <u>0</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>   |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>   |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |              |

Remarks (if any):

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Submitted by: Nie Chuan-bo

Title: Board Secretary Bureau Deputy Director

(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*